

# Calais Port 2015



**Société des Ports du Déroit (SPD)** is the special purpose entity set up to design, build, finance and maintain Calais Port 2015 for a period of 50 years. SPD's shareholders are: the **Caisse des Dépôts et Consignations** and **Meridiam**, each holding 40% of the Company's share capital, the **Chambers of Commerce and Industry of the North of France and Côte d'Opale**, and the **Port of Dunkirk** also known as the **Grand Port Maritime de Dunkerque (GPMD)**. Société des Ports du Déroit reached financial close in July 2015, having launched a tender for the design & construction works that was won by a construction joint-venture involving entities from the **Bouygues, Spie batignolles, Jan de Nul** groups.

“ In January 2021, **Société des Ports du Déroit** will deliver to the **Port Boulogne Calais** an outstanding infrastructure providing benefits at local, regional, national and European levels. Calais Port 2015 aims at strengthening the role of the port as a European hub for passengers and goods and allowing its adaptation to the mobility and exchanges that will evolve throughout the 21st century. It is part of the development policy for the **Hauts-de-France Region's** coastline. ”

**Laurent Devulder,**  
Chief Executive Officer  
Société des Ports du Déroit

# Calais Port 2015

“ A major project at the crossroads of Europe. ”



Co-financed by the European Union  
Connecting Europe Facility



# CALAIS PORT 2015:

## AN HISTORIC MILESTONE IN THE DEVELOPMENT OF MARITIME INFRASTRUCTURE IN EUROPE



The Xbloc® is a concrete block with high reliability used for the construction of the breakwater. It will be the emblem of the worksite. The Xbloc® has a high level of design and those used on site will reach nearly 4 meters in height.

## THE OBJECTIVES:

- Satisfying the projected increases in **traffics**.
- Accommodating **new generations of ferries** (up to 240 meters vs 213 meters currently).
- Strengthening **the development of intermodal solutions** (rail, road and sea).
- Optimizing **the flow of traffic and time spent in the control areas**.
- Anticipating **the long-term effects of climate change** and preserving **biodiversity around the site**.
- Providing for further expansion of **berth capacity to be added** to the 3 new ones.

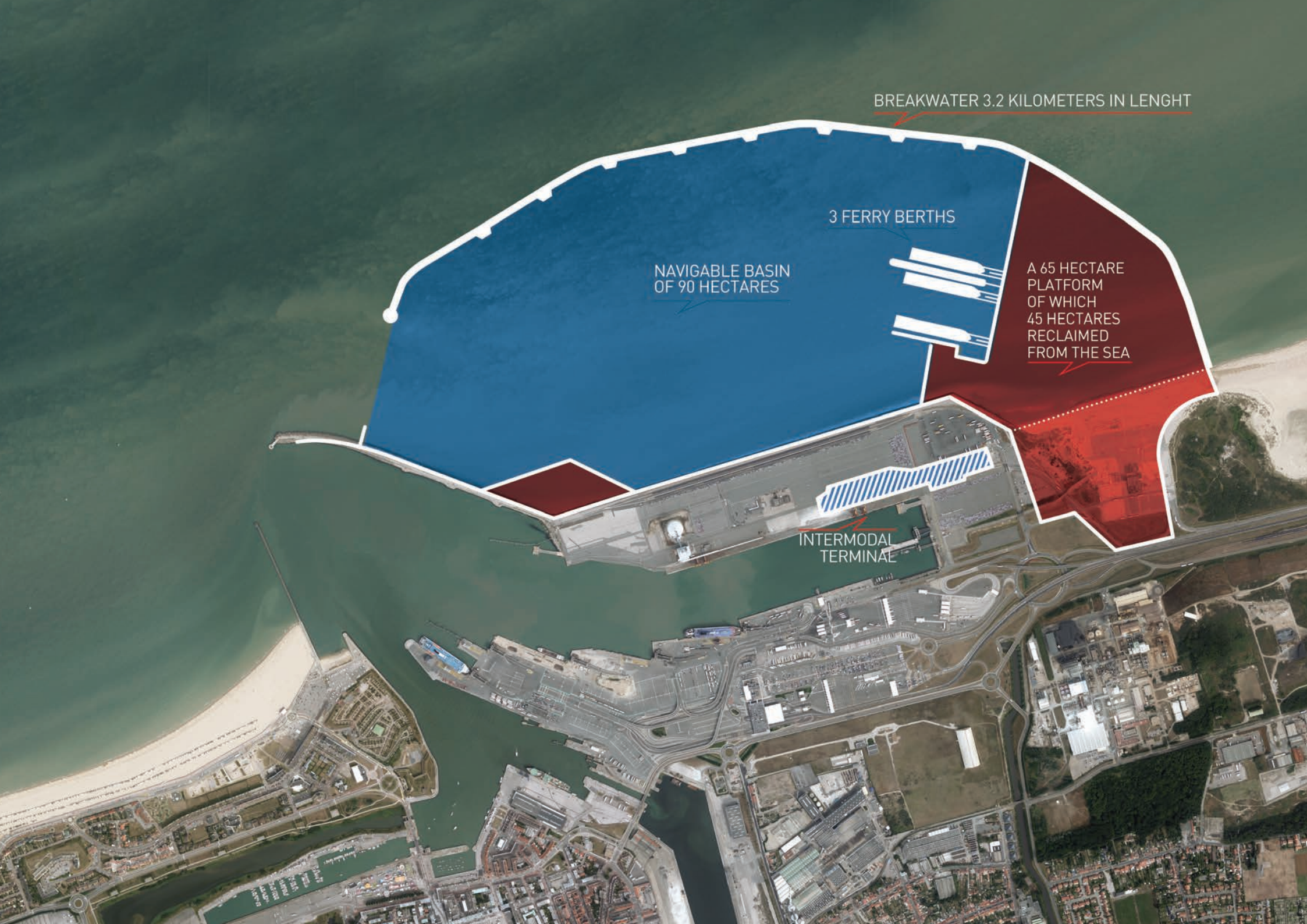
BREAKWATER 3.2 KILOMETERS IN LENGTH

3 FERRY BERTHS

NAVIGABLE BASIN  
OF 90 HECTARES

A 65 HECTARE  
PLATFORM  
OF WHICH  
45 HECTARES  
RECLAIMED  
FROM THE SEA

INTERMODAL  
TERMINAL



## THE HISTORY / KEY DATES:

### > 2003

The port extension project was initiated by the Chamber of Commerce and Industry of Calais together with the French State authorities.

### > 2007

The "Nord Pas-de-Calais Région" became the owner of Boulogne-sur-Mer and Calais ports and decided to support the Calais Port 2015 project.

### > 2010

The Région conducted a wide public consultation which led to the definition of "an essential project".

### > 2010-2011

Preliminary environmental impact and engineering studies.

### > 2012

The Nord-Pas de Calais Région launched the tender for a new concessionaire to operate Boulogne-sur-Mer and Calais ports as well as the development of Calais Port 2015.

### > 19th February, 2015

Signature of the concession agreement, the sub-delegation agreements and the industrial contracts.

### > 3rd March, 2015

Commencement of detailed infrastructure studies and geotechnical work.

### > 10th May, 2015

The European Union confirmed its support by awarding a € 98.6 million grant.

### > 13th July, 2015

Société des Ports du Détroit reached financial close.

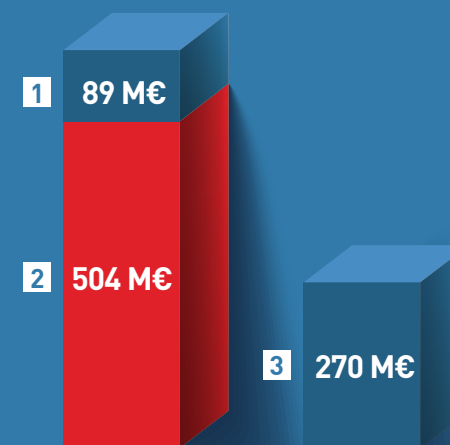
### > 22nd July, 2015

Transfer of the Concession of Boulogne Calais Port to the Société d'Exploitation des Ports du Détroit.

### > January, 2021

Delivery of the Calais Port 2015's first three ferry berths.

## PROJECT FUNDING:



- 1 Shareholders \***€89 million**
- 2 Allianz Global Investors<sup>1</sup> **€504 million**
- 3 Public partners **€270 million**  
(of which € 98.6 million from European subsidies<sup>2</sup>).

### \*SHAREHOLDING

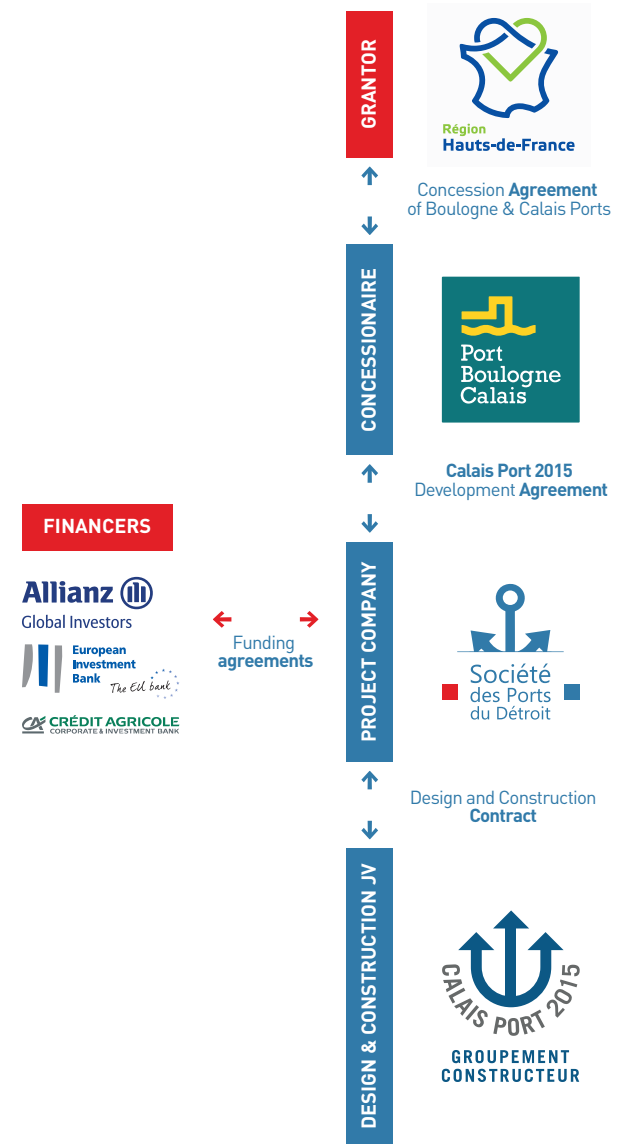
Meridiam .....	40%
Caisse des Dépôts et Consignations .....	40%
CCI Hauts-de-France .....	19%
Grand Port Maritime de Dunkerque .....	1%

- 1. Acting on behalf of the Allianz Group and third party investors

- 2.  **Co-financed by the European Union**  
Connecting Europe Facility



# ORGANIZATION SCHEME: CALAIS PORT 2015



## CALAIS PORT 2015 Partners

### Grantor and Public Partners

The Hauts-de-France Région  
The European Union  
The French State  
The City of Calais  
The Urban Community of Cap Calaisis  
The Pas-de-Calais Department

### Concessionaire

Société d'Exploitation des Ports du Détroit (SEPD)

### Shareholders

Meridiam  
The Caisse des Dépôts et Consignations  
The Chamber of Commerce and Industry Hauts-de-France  
The Port of Dunkirk

### Lenders

Allianz Global Investors  
(Acting on behalf of the Allianz Group and third party investors)  
European Investment bank  
Crédit Agricole Corporate and Investment Bank

## Design & Construction JV

### Bouygues

Bouygues Travaux Publics  
Bouygues Travaux Publics Régions France  
Colas Nord-Est

### Spie batignolles

Spie batignolles Génie Civil  
Spie batignolles Nord  
Valérian  
Malet

### Jan De Nul

Sodraco International SAS



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visit our website at: [www.spd-calais.com](http://www.spd-calais.com) for more information on schedule, news, partners and more.